



# Whanganui Collegiate School Foundation

## Bursary Programme

### STUDENT DETAILS

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: ☐ Male ☐ Female

Current School: \_\_\_\_\_

Year of Entry: \_\_\_\_\_

Address: \_\_\_\_\_

### PARENT/GUARDIAN

Parent 1 Name: \_\_\_\_\_

Address: \_\_\_\_\_

Mobile: \_\_\_\_\_ Email: \_\_\_\_\_

Profession: \_\_\_\_\_

Employer: \_\_\_\_\_

Parent 2 Name: \_\_\_\_\_

Address: \_\_\_\_\_

Mobile: \_\_\_\_\_ Email: \_\_\_\_\_

Profession: \_\_\_\_\_

Employer: \_\_\_\_\_

### OTHER DETAILS

Links to WCS: (Please list any connections you or extended family have to WCS)

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Age and Gender of other children likely to attend WCS (i.e. 2 daughters aged 5, 9 and 1 son aged 12):

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Student's sporting and cultural interests and achievements (last two years):

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Any Health Issues or Learning Disabilities of Student:

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# Statement of Financial Position

Note: all information provided is treated in the strictest confidence.

## EMPLOYMENT INCOME

Please declare the total gross income earned in the last financial year (1 April–31 March) for each primary caregiver.

Mother: \$ \_\_\_\_\_

Father: \$ \_\_\_\_\_

Third Primary Caregiver: \$ \_\_\_\_\_

TOTAL: \$ \_\_\_\_\_

## ADDITIONAL INCOME

Other than from primary caregivers does the student receive other financial assistance? ☐ Yes ☐ No

If yes, please indicate all who provide financial assistance to the student:

☐ Father ☐ Mother ☐ Grandparents ☐ Other Family ☐ Other (please state): \_\_\_\_\_

Explain the type of assistance e.g. child support: \_\_\_\_\_

How much financial assistance is provided per week: \$ \_\_\_\_\_

State any additional income received by the primary caregiver(s) in the last financial year \$ \_\_\_\_\_

## FAMILY PROPERTY

Do you own any properties: ☐ Yes ☐ No If YES, how many? \_\_\_\_\_

What is each property used for: ☐ Family Home ☐ Rental ☐ Business ☐ Farm

☐ Other: \_\_\_\_\_

Do you rent the property you live in: ☐ Yes ☐ No

## ASSETS & LIABILITIES

Cash (including term deposits and funds held in savings accounts: \$ \_\_\_\_\_

Total value of property owned: \$ \_\_\_\_\_

Total market value of any business interests: \$ \_\_\_\_\_

Total resale value of vehicles, boats and/or other recreational vehicles: \$ \_\_\_\_\_

Total value of investments: \$ \_\_\_\_\_

TOTAL ASSETS \$ \_\_\_\_\_

Total amount owing on any mortgage(s): \$ \_\_\_\_\_

Total amount owing on any vehicles (cars, boats, recreational, etc): \$ \_\_\_\_\_

Total owing on student loans: \$ \_\_\_\_\_

Total owing on credit card(s) and store card(s): \$ \_\_\_\_\_

TOTAL LIABILITIES \$ \_\_\_\_\_

## TRUSTS

Is the student or any of their primary caregiver(s), beneficiaries of any Trusts? ☐ Yes ☐ No

If YES, how many: \_\_\_\_\_ What type of Trust(s): \_\_\_\_\_

Total value of any assets in the Trust(s): \$ \_\_\_\_\_

Total income received from the Trust(s) during the last financial year: \$ \_\_\_\_\_

## ASSISTANCE REQUEST

☐ Boarding \$

OTHER ASSISTANCE APPLIED FOR:

☐ MOE/Boarding Bursary: \$

☐ Other Financial Assistance: \$

Reasons for needing assistance to attend Whanganui Collegiate School:

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## SIGNATORIES

SIGNED: (MOTHER)

SIGNED: (FATHER)

DATE:

**NB:** An interview with the Headmaster is required as part of the process.

**DOCUMENTATION** (include with application):

1. A letter outlining the reasons for requiring this financial assistance, written by a parent or principal caregiver.
2. Copies of the previous two years' School Reports.
3. A character reference from a responsible citizen, other than a teacher.

**POST OR EMAIL APPLICATION TO (marked CONFIDENTIAL):**

WCS Foundation - Private Bag 3002, Whanganui 4541 or [headmaster@collegiate.school.nz](mailto:headmaster@collegiate.school.nz)

## TERMS & CONDITIONS

1. Payment of the Bursary will be made monthly to the student's School account for the duration of the student's schooling at WCS, unless parents' financial circumstances change.
2. The Bursary is payable for a maximum of five years for students entering Years 9-13.
3. Any bursary is made on the understanding that the balance of fees and incidentals are paid by the parents or guardians by the due dates.
4. Any student meeting the criteria and who is a New Zealand citizen is eligible to apply for this Bursary.
5. WCS Foundation reserves the right to, in the case of the student leaving WCS to attend another secondary education institute, within the said bursary period, recover all bursary payments (to date of departure) from the student and/or institution.
6. Bursary recipients are required to:
  - a. respect the values, rules and standards of the School and Ministry of Education.
  - b. put the effort into all aspects of School life, to reach their full potential,
  - c. to perform academically to the very best of their ability.

**WCS Foundation reserves the right to withdraw the Bursary if these standards are not met.**
7. Students who receive a WCS Foundation Bursary are not eligible for any other WCS Bursary, prepayment discount, sibling discount or Be Bold Grants.
8. Applications will be considered by the Bursary Committee of the WCS Foundation. The decision of the Committee is final. All candidates will be notified of the result of their application.